

THE 6TH

INDIAN OIL AND GAS CONFERENCE



THE TAJ PALACE HOTEL, NEW DELHI, INDIA

Co-organised by:



The Energy & Resources Institute



FACTS Inc/EWCI Ltd



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The International Oil & Gas Newspaper

INDIAN OIL & GAS BUSINESS: The Changing Dynamics

Conference Co-Chairmen

- Dr. R K Pachauri, Director-General, The Energy & Resources Institute (TERI), New Delhi
- Dr. Fereidun Fesharaki, President, FACTS Inc/EWCI Ltd, Hawaii

KEY INDUSTRY PLAYERS WHO HAVE PARTICIPATED AT IOGC

- ABB Lummus Global • ABN Amro Bank • Abu Dhabi Gas Liquefaction Co • Abu Dhabi National Oil Co • Air BP • Asian Development Bank • Bharat Petroleum Corporation • Bharat Shell • BHP Billiton • British Gas • Cairn Energy • Ceylon Petroleum Corporation • ChevronTexaco Global Trading • Citigroup • Directorate General Of Hydrocarbons • Dubai Metals & Commodities Centre • Emarat • Essar Group • Exxonmobil • FAMB • Gas Authority Of India • Glencore • GS-Caltex • Gujarat Gas Company • Gujarat State Petroleum Corporation • Hindustan Oil Exploration Company • Hindustan Petroleum Corporation • IBP Co • ICICI Bank • ICICI Securities • Indian Oil Corporation • Indraprastha Gas • Institute Of Oil And Gas Production Tech • Japan National Oil Corporation • Kochi Refineries • Kotak Securities • Kuwait Foreign Petroleum Exploration Co • Kuwait Petroleum Corporation • LNG Corporation • Lubrizol • Maersk Tankers • Malaysia LNG • Min Of Petroleum & Natural Resources • Ministry Of Finance • Mitsubishi Corporation • Mitsui & Co • Mittal Petrochemicals • Nagarjuna Oil Corporation • National Iranian Tanker Co • National Thermal Power Corporation • Numaligarh Refinery • Oil & Natural Gas Corporation • Oil India • OPEC • Pakistan Petroleum • Pertamina • Petrobras • Petronas • Petronet LNG • Premier Oil • Pricewaterhouse Coopers • Punj Lloyd • Qatar Petroleum • R D Energy • Rasgas Company • Reliance Industries • Reliance Petroleum • Saudi Petroleum • Shell Group Of Companies • Shipping Corporation Of India • Solarc Inc • Tata International • Technip KT India • TERI • Totalfinaelf • U P State Industrial Development Corp. • Unocal • UOP LLC • Vitol • Warden Group Of Companies • Wartsila India •



The Energy & Resources Institute (TERI), FACTS Inc./EWCI Ltd and The Conference Connection Inc are pleased to announce that the Sixth Indian Oil & Gas Conference will be held in New Delhi, India, from March 22 – 24 2006. First held in September 1995, successive events held from 1997 to 2004 have brought together over 3000 senior decision makers, regulators and energy experts from the global and domestic oil and gas markets, to discuss the evolving Indian petroleum sector, encompassing the changing regulatory scenario new product specifications, refinery capacities and overseas acquisitions.

IOGC 2006 will provide:

- An authoritative assessment of updates in the regulatory framework
- A comprehensive and in-depth analysis of the growth potential in both the oil and natural gas/LNG markets
- An opportunity for interaction and discussion between key players in the Indian and international markets

KEY FACTS & FIGURES ON THE INDIAN OIL & GAS MARKET

Demand Growth

In 2002 India replaced Germany to become the fifth largest energy consumer in the world. The Indian economy has grown at 8.2 percent in 2003-2004 and this is accompanied by robust energy use in the country. Petroleum products demand has grown from 2.19 million b/d in 2003 to 2.32 million b/d in 2004. In the longer term, robust growth is projected in demand for petroleum products led by transport fuels and LPG. This trend of high demand growth is also dominant in the natural gas sector.

Natural Gas

Gas is the fastest growing fuel in India's energy mix and gas demand increased from 2.8 bcf/d in 2003 to 3.15 bcf/d in 2004. Gas consumption in India is expected to rise over 10 percent from 2005-2010 in the light of increasing LNG imports as well as the domestic discoveries. India is waking up to the high gas prices for LNG imports. In the future gas pricing and de-regulation will play a key role in shaping India's thriving gas economy.

Refining Capacity

India's refining capacity nearly doubled between 1999 and 2001. This wave of refining capacity additions is here for a rebound. India will add more than a million barrels per day of refining capacity through 2010 if all

projects on the board materialize. Indian exports (on a net basis) will exceed 900 kb/d by 2010 surpassing South Korea to be the 2nd largest refined products exporter in the region. India has also graduated to more stringent product specifications and this has affected short term trade flows.

Deregulation

On the policy and regulatory front, the issues of privatization and de-regulation continue to provide challenges due to lack of political consensus. While the Administered Price Mechanism (APM) stands dismantled in theory, marketing companies have little autonomy in pricing decisions. Cross subsidies in LPG and Kerosene continue while the effective duty protection available to domestic refiners has been progressively reduced.

These opportunities and challenges are proving to be an exciting time for the Indian oil and gas sector. With new product specifications, setting up of grass root refineries, overseas acquisitions and construction of new LNG terminals, India will play a significant role in the global energy market.

Using a high quality information exchange platform, IOGC 2006 will provide you with the opportunity to review, examine and take advantage of these key issues. It will also present you with the perfect opportunity to network with your peers and counterparts.

OUTSTANDING SPEAKERS

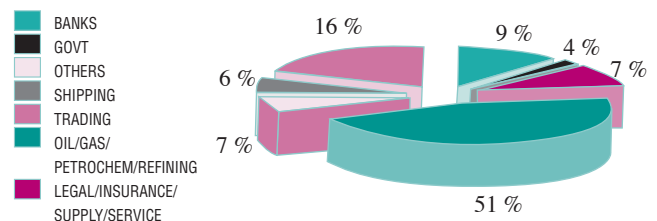
The list of speakers for IOGC over the 1995 – 2004 period comprises some of the international oil industry's most respected and distinguished names. Continuing in its tradition of excellence, more than 50 senior echelon oil industry speakers, including senior government officials from state owned oil companies and the oil majors are expected to address the event.

WHO SHOULD ATTEND

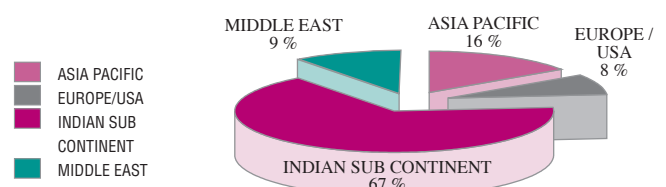
IOGC is a must for anyone who is serious about the Indian oil and gas industry. You will benefit from the high-quality information exchange and networking opportunities through the presence of key decision makers from the government and corporate sectors in India and internationally.

- Senior Executives from national oil companies, leading international and independent oil companies, intergovernmental agencies, research and consulting specialists, natural gas producing companies, refinery operators, petrochemical companies
- Oil Traders, product traders and industry analysts
- Downstream, upstream, gas/LNG, refining and power
- International engineering contracting firms, supply & service companies
- Port authorities, ship and tanker owners, agents and charterers and brokers
- Banks, financial institutions, analysts, Securities companies and institutional investors from the private sector
- Legal, tax and financial advisers, supporting the oil and gas industry
- Professional advisers
- Supply & service companies serving the oil and gas industry

Attendance by Industry at IOGC



Attendance by Region at IOGC



PRELIMINARY PROGRAMME & CONFERENCE SESSIONS

WEDNESDAY

MARCH 22, 2006

- Pre-Registration & Opening Reception

THURSDAY

MARCH 23, 2006

- WELCOME ADDRESS
by Conference Co-Chairmen
 - Dr R.K. Pachauri, Director-General, TERI
 - Dr Fereidun Fesharaki, President, FACTS Inc/EWCI Ltd, USA

INAUGURAL SESSION & MINISTERIAL ADDRESSES

- SPECIAL ADDRESS

- KEYNOTE ADDRESS
- INAUGURAL ADDRESS
- **SESSION 1: INTERNATIONAL INVESTMENTS**
- **SESSION 2: CHIEF EXECUTIVE OFFICERS' PANEL**
- **SESSION 3: REFINING PANEL**

FRIDAY

MARCH 24, 2006

- **SESSION 4: DOMESTIC NATURAL GAS**
- **SESSION 5: TRADING & CRUDE OIL PRICING**
- **SESSION 6: LNG BUSINESS**
- **SESSION 7: PIPELINES & INFRASTRUCTURE**

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ABOUT THE ORGANISERS

The Energy & Resources Institute (TERI) was established in 1974 and celebrated its silver jubilee in 1999. Based in New Delhi, the organization works on analyzing the Indian and international policies on energy, understanding regulation in the energy sector, developing renewable energy strategies and enhancing the knowledge in the field of biotechnology.

The Energy Reforms group offers invaluable expertise in the fields of power, coal and hydrocarbons. The group has been at the forefront of power sector reforms in India and has extensive experience on issues related to restructuring, tariff policy and design, regulations, demand forecasting, transmission and distribution loss estimation, coal inventory modeling and power system master plans. In the Oil and Gas sector, the group's research areas include market feasibility studies, pricing and policy analysis, and regulatory studies.

The Centre for Research on Energy Security focuses on studying global energy trends and their implications on global as well as India's energy security. The Centre also engages in international and regional dialogues and forms strategic partnerships with various countries and initiatives that would be in India and the region's long-term energy interest.

FACTS/EWCI Inc is a consulting firm devoted to providing high quality strategic analysis in oil and gas. It is one of the few energy consulting firms with a focus on the East of Suez region. Its clients are divided almost equally between government and industry and comprise of international and regional energy companies, as well as several national oil companies around the world. **FACTS/EWCI** analysis combines technical tools, economic analysis, computer simulation and engineering considerations with qualitative assessments of market behavior and political realities

The Conference Connection Group is dedicated to the provision of global business information through high profile premier sector focused business events, including international conferences, corporate events and symposia, for the oil & gas industries and other business sectors internationally. Dedicated to providing an independent platform for interaction and discussion of the latest business & industry strategies, it strives to combine excellence and professionalism through linkage with inter-governmental, professional and industry groups worldwide.

The Group runs international flagship events, focusing on the global oil markets in Asia, Australasia, South Asia, the Gulf/Middle East, Europe and North America. Its short courses, briefings and country workshops, organized with leading industry think-tanks, professional and advisory groups, provide intensive learning opportunities and practical solutions on a wide variety of subjects including petroleum/tanker economics, risk analysis, oil trading, price risk management, international fiscal systems for oil and gas, host government contracts, gas sales contracts, valuation and sale and purchase of oil and gas assets, crude oil marketing, bunker fuels, supply chain management/logistics and downstream retail markets.

The Group has an extensive track record of successful events and since its inception in 1994, has held more than 1000 events days, attended by 10,000 participants from over 50 countries. Please visit www.cconnection.org for details

SPONSOR PROFILE: KEY ENDORSEMENTS FOR AN INTERNATIONALLY ACCLAIMED EVENT

As the premier oil and gas event in India, IOGC has received endorsement and sponsorship of over 50 key corporations supporting the industry internationally. These companies provide the conference with a strong delegate base of senior company representatives and important client relationships.

The following functions are now open for sponsorship:

- Opening Reception
- Conference Luncheons
- Coffee Breaks
- Conference Dinner

Please contact iogc@cconnection.org or Tel 65-6222 0230 / Fax 65-6222 0121 for further details

Contact iogc@cconnection.org for further details on sponsorship

4 EASY WAYS TO REGISTER

	✉ MAIL	☎ PHONE	📠 FAX	📧 EMAIL	🌐 WEBSITE
For Foreign Registration	The Conference Connection Inc. Raffles City P O Box 1736, Singapore 911758	+65 6222-0230 Singapore	+65 6222 0121 Singapore	iogc@cconnection.org	www.cconnection.org
For Indian Registration	The Energy and Resources Institute Darbari Seth Block, India Habitat Place Lodhi Road, New Delhi - 110 003	+ 91 11 2468 2100 + 91 11 2468 2111	+ 91 11 2468 2144 + 91 11 2468 2145	iogc@teri.res.in	

Dates & Venue:**Wednesday March 22 to Friday March 24, 2006**The Taj Palace Hotel, 2, Sardar Patel Marg, Diplomatic Enclave
New Delhi - 110021, India. Tel:+9111-26110202 Fax: +9111-23026078**Conference Schedule:**

Wednesday, Mar 22	: Pre-Registration	4.00pm - 6.00pm
Thursday, Mar 23	: Registration	8.00am - 9.00am
	: Conference	9.00am - 5.30pm
	: Conference Dinner	7.30pm
Friday, Mar 24	: Conference	9.00am - 5.30pm

Registration Fee Structure (*conditions apply irrespective of delegate's own nationality)

- ☞ **US\$1,595 per person:** For foreign companies, their project and liaison offices in India
- ☞ **US\$1,595 per person:** For Indian companies/ joint ventures where the foreign equity holding is 51% or more
- ☞ **Rs 21,500 per person:** For companies/ joint ventures where the Indian equity holding is 50% or more

IOGC Alumni/Gold Connect members can register at US\$1435 and Rs 20,500/- at any time

Early Bird Discount US\$1355 and Rs 20,000/- per person for registrations with payment received before 30 November 2005.

Fees include participation at all sessions, daily lunch & coffee breaks and a set of materials per person. Travel and accommodation costs are not included.

Dollar Registration:

All payments are to be made in advance of the event in US Dollars by Bank Transfer. (Bank details will be provided upon receipt of registration.)

Rupee Registration:

All payments are to be made in advance of the event in Indian Rupees by demand draft in favour of TERI payable in New Delhi

Registration Conditions:

- All registrations must be on the prescribed form or in writing and will be on a confirmed basis unless otherwise notified in writing
- The organizers reserve the right not to accept prior and on-site registrations without payment.
- Delegates whose payments are not received before the event are required to furnish proof of payment on-site.
- Staff at the event will request a credit card guarantee without proof of payment.
- The organisers reserve the right to impose conditions of entry for walk-in delegates

Payments

All payments are to be made in advance of the conference in US Dollars or Indian Rupees as the case may be, by Inter-Bank Transfers or Bank Drafts (Bank details will be provided upon receipt of registration)

Confirmations and Cancellations

- Cancellations notified by letter or fax **before March 1, 2006** will be levied an administrative fee of 5% for paid cancellations and 10% for unpaid cancellations.
- Paid cancellations notified **between March 1 to 8 2006** will be given a 50% refund of the invoiced fees and one set of the presentation materials will be given (post event).
- No refund for paid cancellations received **after March 8 2006** but delegates can be substituted if the organisers receive prior notification.
- For registrations invoiced and unpaid but subsequently cancelled **after March 8 2006**, 50% the invoiced fees will be charged and one set of the presentation materials will be given (post event).

Accommodation:

Delegates will be responsible for their own hotel and visa arrangements. Special rates have been arranged at the host hotel for official conference participants and fully registered delegates only. As spaces to the conference and hotel rooms are limited, we recommend that you confirm your registration and accommodation on an urgent basis. Please request for a Hotel Reservation Form with your registration and send directly to the hotel of your choice with your credit card number and flight details. Please also request for a visa support letter when applying for a visa.

**PRE-REGISTRATION FORM 1****6th INDIAN OIL & GAS CONFERENCE • 22 - 24 MARCH 2006****PLEASE TICK ACCORDINGLY,****1. Registration** (see special conditions which apply*)

- US\$ 1355 / Rs 20,000 per person (Early Bird Fee payment by 30 November 2005)
- US\$ 1595 / Rs 21,500 per person (Full Fee)
- US\$ 1435/ Rs 20,500 (for IOGC Alumni/ Gold Connect members) Member No. _____

Please refer to details in Registration Fee Structure

* section for fees applicable

2. Payment

- Please send me an original invoice

3. Accommodation

- Please send me a Hotel Reservation Form
- Please send me a VISA support letter

4. Sponsorship & Information

- I would like details on sponsorship and hospitality suites

Payments must be received before the conference date.This contains your unique registration reference.
Please Do Not Remove Mailing Label

CC/3052/05.1 ABCDEFGHIK X1 Yes! Please register me/us:

Name Dr / Mr / Ms _____

Position _____

Company _____

Address _____

Zip Code _____ Country _____

Tel _____ Fax _____

E-mail _____

Approving Manager _____

Position _____

Main Business Activity _____

For more than one delegate please, photocopy registration form